



INVESTMENT BANKING AND FINANCIAL SERVICES

Dr. Pavani Guduru

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PREFACE

These days, one of the most alluring and lucrative professions is investment banking. On the other hand, it is really difficult. However, because investment banking is in high demand in the finance industry, a career in it will benefit you in every way. Make sure to review the course syllabus if you're looking for an investment banking course because it will help to students can reach their goal.

Understanding the various facets of **INVESTMENT BANKING AND FINANCIAL SERVICES**, including issue management, leasing, hire purchase, factoring and forfaiting, insurance, credit rating, securitisation and venture capital financing, mergers and acquisitions, and the comprehensive SEBI guidelines on issue management, is possible with the help of this book.

Investment banks serve as consultants or advisors to governments and corporations on how to handle their financial difficulties. While financial services encompass a wide range of financial industries like banking, investing, and insurance, they also assist their clients with financing, research, wealth management, asset management, trading and sales, Initial Public Offerings (IPOs), mergers and acquisitions, hedging, and more. It is a procedure for obtaining financial goods, or it entails a procedure or transaction to do so.

Abbreviations

Bank for International Settlements (BIS)
Basel Committee on Banking Supervision's (BCBS)
The Association of Investment Bankers of India (AIBI)
Securities and Exchange Board of India (SEBI)
ICICI Securities Limited (I-Sec)
Investment Banking (IB)
Sovereign Wealth Funds (SWF)
Federal Trade Commission (FTC)
Canada Pension Plan (CPP)
Initial Public Offering (IPO)
Investment Banking Division (IBD)
Master of Business Administration (MBA)
Master of Finance (MF)
Reserve Bank of India (RBI)
Regulates Non-Banking Financial Companies (NBFCs)
Know Your Client (KYC)
Artificial Intelligence (AI)
Association of Investment Bankers of India (AIBI)
Business Process Outsourcing (BPO)
Environmental, Social, and Governance (ESG)
Entry Norms (EN)
Non-Convertible Debenture (NCD)
The Investment Banking Division (IBD)
Equity Capital Markets (ECM)
Debt Capital Markets (DCM)
The Financial Institutions Group (FIG)
Healthcare, Technology, Media, Telecom (TMT)
The Capital Markets Division (CMD)
Asset Management Division (AMD)
The Wealth Management Division (WMD)

Venture Capital (VC)
Real Estate Private Equity (REPE)
Limited Partners (LPs)
Investment Banking (IBD)
Sales and Trading (S&T)
Equity Research (ER)
Chartered Accountant (CA)
Knowledge Process Outsourcing (KPO)
Institutes of Management (IIMs)
Indian Institutes of Technology (IITs)
Cost and Management Accountant (CMA)
Company Secretary (CS)
Initial Public Offering (IPO)
Equity Capital Markets (ECMs)
Debt Capital Markets (DCM)
Securities and Exchange Commission (SEC)
New York Stock Exchange (NYSE)
Application Performance Monitoring (APM)
Continuous Integration and Deployment (CI/CD)
Customer Relationship Management (CRM)
Venture Capitalist (VC)
National Housing Bank (NHB)
Insurance Regulatory and Development Authority (IRDA)
The Insurance Regulatory and Development Authority of India (IRDAI)
Securities and Exchange Commission (SEC)
Health Insurance Portability and Accountability Act (HIPAA)
Federal Aviation Administration (FAA)
International Accounting Standards Board (IASB)
International Accounting Standards (IAS)
International Financial Reporting Standards (IFRS)
Pension Funds Regulatory and Development Authority (PFRDA)
Ministry of Corporate Affairs (MCA)

National Bank for Agriculture and Rural Development (NABARD)
Small Industries Development Bank of India (SIDBI)
Association of Mutual Funds (AMFI)
Unified Payment Interface (UPI)
Bharatiya Reserve Bank Note Mudran Private Limited (BRBNMPL)
Reserve Bank Information Technology Private Limited (ReBIT).
Indian Financial Technology and Allied Services (IFTAS).
Forward Markets Commission of India (FMC)
Certified Public Accountants (CPAs)
Chartered Institute of Management Accountants (CIMA)
The Association of Chartered Certified Accountants (ACCA)
IFRS Interpretations Committee (IFRS IC)
IFRS Advisory Council (IFRS AC)
Banking Product or Service (BPOS)
Automated Teller Machines (ATMs)
Cash Deposit Machines (CDMs)
State Bank of India (SBI)
Punjab National Bank (PNB)
Bank of Baroda (BOB)
Hong Kong and Shanghai Banking Corporation (HSBC)
Special Purpose Vehicle (SPV)
Collateralized Debt Obligations (CDOs)
Government-Sponsored Enterprises (GSEs)
Collateralized Mortgage Obligations (CMOs)
Asset-Backed Securities (ABS)
Collateralized Bond Obligations (CBOs)
Commercial Mortgage-Backed Securities (CMBS)
Mortgage-Backed Securities (MBS)
Residential Mortgage-Backed Securities (RMBS)
Post-Merger Integration (PMI)
Confidential Information Memo (CIM)
Indications of Interest (IOIs)

Letters of Intent (LOIs)

Leveraged Buy Outs (LBO)

Price to Earnings (P/E)

Price to Book (P/B)

Enterprise Value to Sales (EV/Sales)

Enterprise Value to EBITDA (EV/EBITDA)

Discounted Cash Flow (DCF)

Weighted Average Cost of Capital (WACC)

Net Present Value (NPV)

Non-disclosure agreements (NDA)

INDEX

Unit 1: Investment Banking	1
Chapter 1: The Evolution and Structure of Investment Banks	1
1.1 Introduction Banking:.....	1
1.2 Investment Banking:.....	1
1.2.1 Investment Banks and Investment Banking in India:	2
1.2.2 Investment Banking Work:.....	9
1.2.3 M&A in Investment Banking:	10
1.2.4 Objectives of Investment Banking:.....	15
1.2.5 The Process of Investment Banking:.....	17
1.2.6 Ethics and Regulation in Investment Banking:.....	18
1.2.7 Current Trends and Future Outlook of Investment Banking:.....	19
1.2.8 The Role of Derivatives Market in Investment Banking:	21
1.3 Evolution of Investment Banks:	22
1.4 Types of Investment Banks:.....	25
1.5 Investment Banking Services:	26
1.6 Structure of an Investment Bank:	36
1.6.1 A Typical Structure of an Investment Bank:	36
1.6.2 Investment Banking Challenging or not:.....	41
1.6.3 Exit Opportunities from Investment Banking:.....	42
1.6.4 Bulge Bracket Investment Bank Structured:	43
Chapter 2: The Role of Investment Banking in Capital Market	45
2.1 Introduction: History of Investment Banking:	45
2.1.1 Commercial Banks and Investment Banks:.....	46
2.1.2 The TL; DR About Investment Banking in India:	47
2.1.3 Investment Banks in India:	47
2.2 The Role of Investment Banking in Capital Market:	54
2.2.1 Capital Markets:.....	60
Units 2: Issue Management	66
Chapter 3: An Overview of Issue Management	66
3.1 Introduction:	66
3.1.1 Issue Management:.....	67
3.2 Overview of Issue Management:.....	74
3.2.1 Issue Participation:	74

3.2.2 Issue Statuses:	75
3.2.3 Issue Attributes:	76
3.2.4 Using Issue Management:	78
Chapter 4: Security Issuance and Underwriting.....	84
4.1 Introduction:.....	84
4.2 Underwriters:	86
4.2.1 Functions of Underwriters:.....	87
4.2.2 Different Types of Underwriters:	88
4.2.3 Underwriting Process:	90
4.2.4 Underwriters Vs. Agents and Brokers:	91
Units 3: Financial Services – I.....	93
Chapter 5: Financial Services and Their Types.....	93
5.1 Introduction:.....	93
5.1.1 Objectives of Financial Services:	95
5.1.2 Characteristics and Features of Financial Services:.....	95
5.1.3 Scope of Financial Services:.....	96
5.1.4 Importance of Financial services:	102
5.1.5 Limitations of Financial Services:	105
5.2 Types of Financial Services:	106
5.2.1 Types of Financial Services:.....	106
Chapter 6: Regulatory Frameworks for Financial Services.....	112
6.1 Introduction:.....	112
6.1.1 Primary Objectives of Regulatory Framework:.....	113
6.1.2 Importance of Regulatory Frameworks:	116
6.1.3 Regulatory Framework Work:.....	116
6.2 Regulatory Frameworks for Financial Services:.....	120
6.2.1 Objectives of Financial Regulatory Bodies in India:	121
6.2.2 Financial Regulatory Bodies in India:.....	122
Units 4: Financial Services – II.....	128
Chapter 7: Banking Products and Services.....	128
7.1 Introduction:.....	128
7.2 Banking Product or Service (BPOS):	129
7.2.1 Banking Products:	130
7.2.2 Banking Services:	130
7.2.3 Functions of Banks:	131
7.3 The Basics of Banking Products and Services:.....	131

7.4 Products and Services in Banking:	132
7.5 Types of Banks in India:	133
7.5.1 Central Bank:	133
7.5.2 Commercial Banks:	133
7.5.3 Cooperative Banks	136

Chapter 8: NBFC and Housing Finance..... 139

8.1 Overview:.....	139
8.2 Non-Banking Financial Company (NBFC):	140
8.2.1 History of NBFCs in India:	140
8.3 Housing Finance Company:.....	141
8.4 List of NBFCs in India That Provide Home Loans:	142
8.4.1 The Best NBFC for Home Loans in India:.....	145
8.5 Future of Nonbanking Financial Companies:	150

Chapter 9: Credit Rating, Securitization and Financial Councillors 153

9.1 Credit Rating:	153
9.1.1 Understanding Credit Ratings:.....	154
9.1.2 Evaluates Credit Ratings:	154
9.1.3 Types of Credit Ratings:.....	155
9.1.4 Importance of Credit Ratings:.....	155
9.2 Securitization:.....	157
9.2.1 Steps in Securitization:	157
9.2.2 Types of Securitizations:	158
9.2.3 Global Walk of Securitization:	161
9.2.4 Securitization Preferred:	162
9.2.5 Legal Status Given to Securitization:.....	163
9.3 Financial Councillors:.....	164

Unit 5: Mergers And Acquisitions 168

Chapter 10: Overview of Mergers and Acquisitions..... 168

10.1 Introduction:	168
10.1.1 Mergers and Acquisitions (M&A) Transactions – Types	169
10.2 M&A Integration:	172
10.2.1 Importance of M&A Integration:	172
10.2.2 Types of Integration in M&A:	173
10.3 Reasons for Mergers and Acquisitions (M&A) Activity:.....	175
10.4 Forms of Acquisition:	177
10.5 The Role of Investment Bankers:	178
10.6 The Sell-Side M&A Process:	180
10.7 The Buy-Side M&A Process:.....	183

Chapter 11: Valuation Techniques in Mergers and Acquisitions	186
11.1 Introduction:.....	186
11.2 General Merger and Acquisition Valuation Methods:	191
11.3 Elements Go into a Company's Valuation in an M&A:	192
11.4 Key Factors Influencing M&A Valuations:.....	193
11.5 Overview of Common M&A Valuation Methods:.....	194
11.6 M&A Valuation Models:	195
Chapter 12: Legal and Regulatory Considerations in Mergers and Acquisitions	196
12.1 Introduction:.....	196
12.1.1 Due Diligence:	197
12.1.2 Deal Structure:	199
12.1.3 Representations and Warranties:.....	201
12.1.4 Non-Competes and Non-Solicits:	202
12.1.5 Target Indemnification:.....	202
12.1.6 Joint and Several Liability:.....	202
12.1.7 Closing Conditions:.....	202
12.2 Regulatory Considerations and Requirements in M&A Transactions:	203
12.2.1 Antitrust and Competition Laws:.....	203
12.2.2 Security Laws:	203
12.2.3 Tax Laws and Regulations:	204
12.2.4 Labor and Employment Laws:.....	204
12.3 The Legal Issues in Mergers and Acquisitions:	204
References.....	208

List of Figures

Figures Name	Page No.
Figure 1.1: Top Investment Banking Companies	3
Figure 1.2: Division of Investment Banking	8
Figure 1.3: Global M and A deal value was \$ 3.2 trillion in 2023, down 15% year over year	11
Figure 1.4: Global IPO deal Value	15
Figure 1.5: A Typical Structure of an Investment Bank	36
Figure 1.6: Bulge Bracket Investment Bank Structured	43
Figure 2.1: Investment Banking Fees in India (Source: LSEG Data & Analytics Report on Investment Banking in India)	48
Figure 2.2: The annual volumes of M&A	48
Figure 2.3: India Investment Banking Fees by Assets Class	49
Figure 4.1: Underwriters	86
Figure 5.1: Financial Services	93
Figure 6.1: A regulatory framework	119
Figure 6.2: Financial Regulatory Agencies in India	121
Figure 6.3: International Financial Reporting Standards Foundation	127
Figure 10.1: Mergers and Acquisitions	169
Figure 10.2: Types of Mergers	169
Figure 10.3: Reasons for Mergers and Acquisitions (M&A) Activity	175
Figure 10.4: Forms of Acquisition	177
Figure 11.1: Valuing A Business	187
Figure 11.2: Market-Based Valuation Methods	188
Figure 11.3: Discounted Cash Flow (DCF) Analysis	189
Figure 11.4: Asset-Based Valuation Methods	190
Figure 11.5: Valuing A Business or Asset	191

List of Tables

Table Name	Page No.
Table 1.1: The services provided as part of the two main functions of investment banking are each specified in the following table for a high-level conceptual overview:	9
Table 3.1: The potential participants are listed along with their degree of participation in the following list.	75
Table 3.2: The following list illustrates the predefined system statuses and the business rules associated with each status.	76
Table 3.3: Example concerns for projects A and B, together with their corresponding numbers, are listed in the following table.	77
Table 3.4: The table below lists action activities and indicates whether or not the specified individuals can do each activity.	82
Table 4.1: Underwriters Vs. Agents and Brokers	92
Table 5.1: Merits & Demerits of Indian Financial Services	111
Table 6.1: The following are the many financial regulatory bodies in India:	122
Table 8.1: Differences between Banks and NBFC	144
Table 9.1: Credit Ratings Scale: Highest to Lowest	155
Table 9.2: Advantages and Disadvantages of Securitization	159
Table 9.3: Securitization by Type	160
Table 11.1: Pros and Cons of the Comparable Companies Analysis	188
Table 11.2: Pros and Cons of the DCF	189
Table 11.3: Pros and Cons of the Asset Based Approach	191
Table 12.1: Purpose and Methods of Due Diligence Element	199
Table 12.2: Deal Structure	200

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